



ValidCare “Reveal” Supplier Dashboard Instructions

Access and Login

1. ValidCare “Reveal” Dashboard is accessible via the ValidCare website:
 - a. <https://validcare.com/validcare-insights-login/>
2. Enter your supplier login information:
 - a. Username: Provided in separate email
 - b. Password: Provided in separate email (Initial PW, please change)
 - c. Your company has 5 total users. To add users, please send names and email addresses to Rod Nuss, rnuss@validcare.com.

New Analysis and Filters

The dashboard user controls the custom analysis of the data with the filter system.

1. Apply filters by clicking on “New Analysis”
2. Select as many filters as desired and click “Execute.” Executed filters carry through to all the dashboards located on the left-hand side of the screen.
3. To save executed filters, click “Save As” and name the query.
4. Access saved filters by clicking on the “My Filters” tab. Each user in the organization can have his/her own saved filter set.

Company and Brand Information (New Analysis Filters)

Suppliers/Brand Use Filter Definitions:

Your Company: Users who enrolled in CBD+me with your company’s Invite Code. Data collected from these users are included in the total aggregate data, as well as broken out separately for analysis of your brand.

Other Member Suppliers: Users who enrolled in CBD+me with another supplier member’s Invite Code. Data collected from these users are included in the total aggregate data, as well as aggregated as a subset for analysis as a group.

Unaffiliated: Users who enrolled in CBD+me without an Invite Code. Data collected from these users are included in the total aggregate data, as well as aggregated as a subset for analysis as a group.

Filters:

Suppliers: Data is aggregated based on Supplier Invite Code

Brand Use: Data is aggregated based on User reported brand use. You will be able to see data for your brand even if user is associated with “Unaffiliated” or “Other Member Supplier”